

The new approach to materialise a Circular Economy



EU Green Deal

- Climate-neutral by 2050
- Decarbonisation of energy sector
- Decarbonisation of transport sector
- Green Deal as new Industrial Strategy
- Building Renovations
- € 1 Trillion

US Green New Deal

• Proposed March 2019





Canada Pact for a Green New Deal

• Proposed May 2019

South Korea Green New Deal

- Agreed on July 2020
- \$94.5 billion





China Israel Carbon Neutral by 2060 Green Recovery Plan

• Announced September 2020

• Announced June 2020





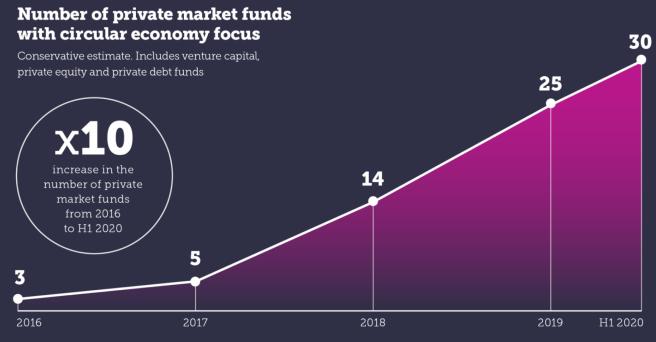


"A Circular Economy means maintaining the value of products, materials and resources in the economy for as long as possible"

Circular Financing is taking off



2020





Circular Financing is taking off

Assets managed through public equity funds with circular economy focus increased x6 in the first eight months of 2020

1 Jan 2020 - 31 Aug 2020





Financing the circular economy



€EUR 10 billion to support the CE in the EU



The EU's largest
National Promotional
Banks and Institutions
and the European
Investment Bank
launch a €10 billion

Joint Initiative on

Circular Economy to
accelerate the
transition to a
sustainable and
circular economy

Participating NPBs

Groupe Caisse des Dépôts [FR]

Bank Gospodarstwa Krajowego [PL]

Cassa Depositi e Prestiti [IT]

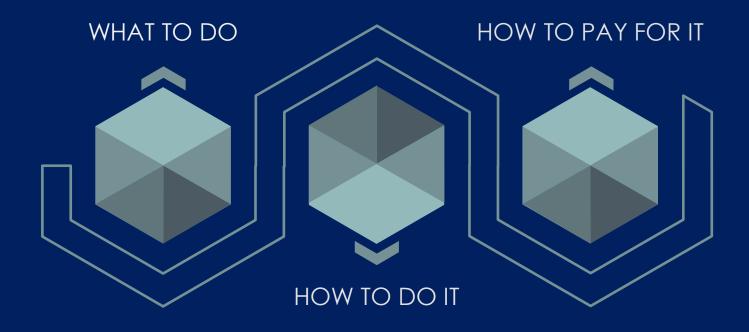
Instituto de Crédito Oficial [ES]

Kreditanstalt für Wiederaufbau [DE]

According to Art. 2 of Law 4608/2019, which sets the mission statement of the Hellenic Development Bank AoA, Circular Economy, climate change mitigation and adaptation and sustainable development are within the TANEO key mandates



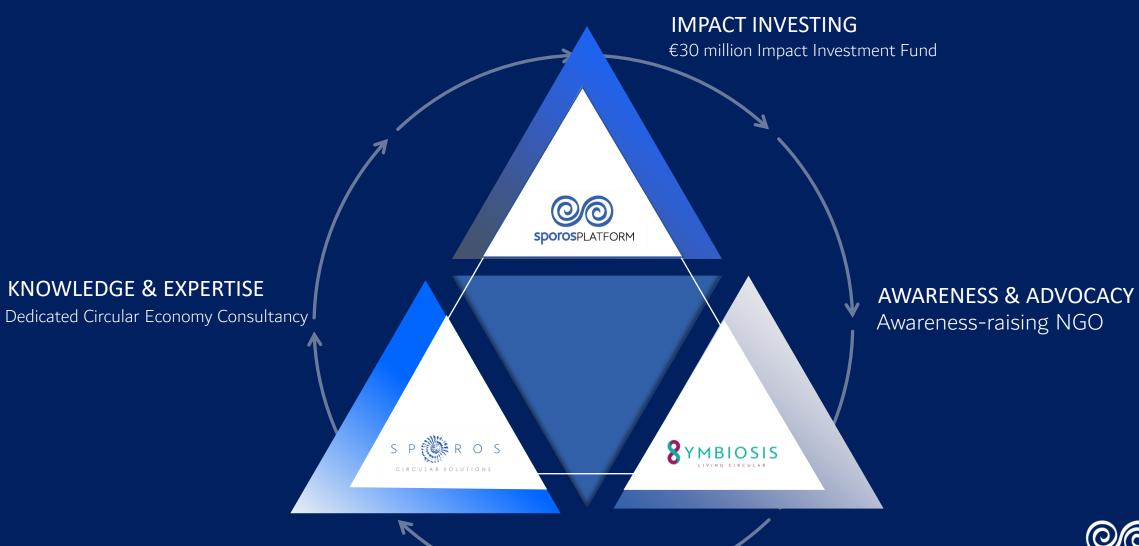
2. LACK OF EXPERTISE



1. LACK OF AWARENESS

3. LACK OF FUNDING

SPOROS





Study Details



Contractor	Kapa Research Sporos PLATFORM
Prepared for	Sporos Circular Solutions
Study type	Quantitative enterprise survey
Sample characteristics	Firm owners and top managers
Sample size / geographical coverage	201 firms, nationwide.
Data collection period	Fall 2019 – Spring 2020
Sampling method	Stratified random sampling. Stratification variables: firm size, sector category, geographical region.
Data collection method	Self-administered Computer Assisted Web Interviewing (CAWI), with call-center support and phone verification of completion.

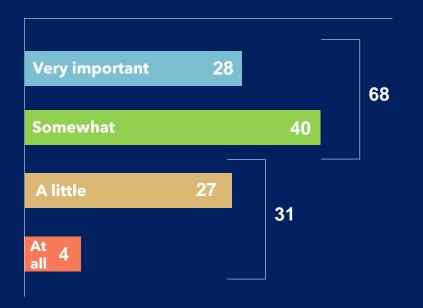
About Kapa Research

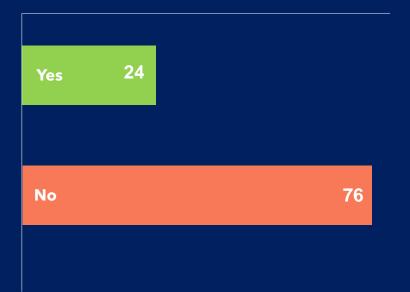
A 30-year leading survey & market research agency in Southeastern Europe, currently conducting the World Bank Enterprise Surveys in Greece, Italy, Cyprus, Bulgaria, Romania, and Morocco.

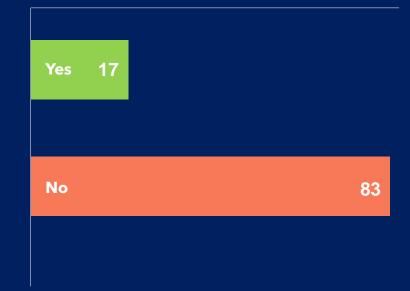
Note: Due to rounding, some single-response results may not add up to 100%

How important would you say that sustainability and fighting climate change is in your firm's long-term strategy?

Does your firm at present use technology that helps in minimizing its waste and/or water consumption or in maximizing the reuse of raw materials and/or water? Does your firm at present use technology that helps in minimizing its energy consumption or in maximizing energy efficiency and/or attaining energy recovery from waste/ byproducts/ biomass?

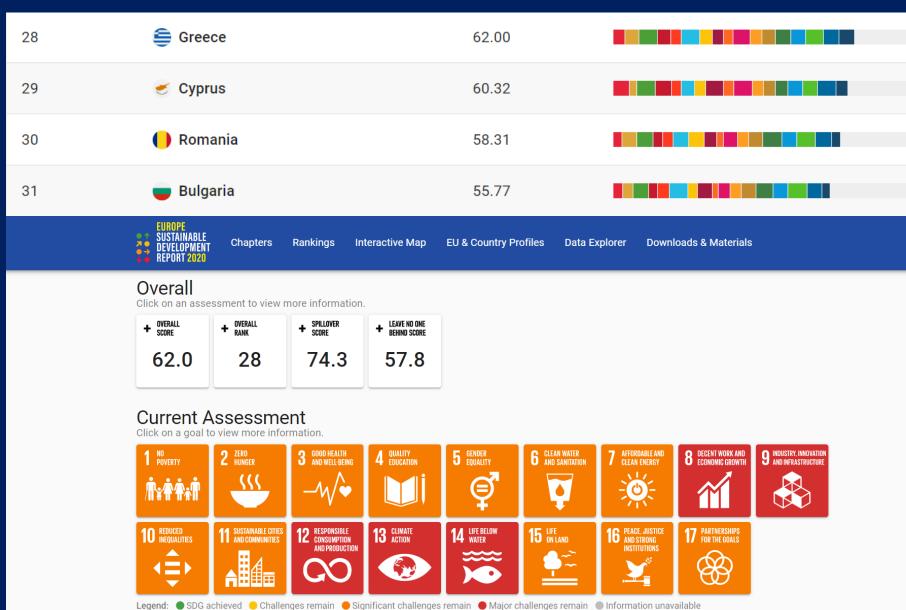








Balkans SDG State of Play



JUST TRANSITION









BUSINESS ADVANTAGES

Companies who adopt a circular approach enjoy a range of advantages over their 'linear' competitors



From Farm to Fork:

Our food, our health, our planet, our future

The European Green Deal

May 2020 #EUGreenDeal

Moving towards a more healthy and sustainable EU food system, a corner stone of the European Green Deal



healthy, affordable and

sustainable food

Make sure Europeans get





Protect the environment and preserve biodiversity



Fair economic return in the food chain



Increase organic farming

CIRCULAR BENEFITS:

- √ 600b € savings for EU business
- √ 600k new jobs by 2030
- ✓ Less 450m GHG emissions tones by 2030
- √ 3.000 € annual rise in disposable income for EU households







Sporos Platform is recognised by the European Commission as a "best practice".

The only Impact Investing Fund from SEE Europe to be published on the Circular Economy Stakeholder Platform.







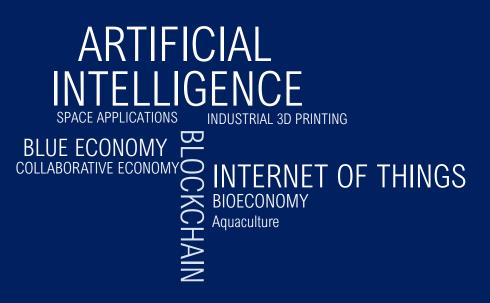
Strategic Collaborations





The Circular Economy Megatrend









Be a First Mover.

Join Us.

"From a single seed a mighty trunk may grow"

Aeschylus, 480 B.C.